

AI & Semi Cycle Tour

By Peter Vogel | October 15, 2024

Taiwan / Korea (2-6 Dec) Japan (10-12 Dec)

What: OEM / Supply Chain meetings in Taiwan / Korea/ Japan. Clients can join the entire trip or specific segments. We aim for 10 or fewer clients. This is a semi custom trip where early registrants can influence the content.

Why: AI is the key theme driving technology, with many companies positioning themselves for this next wave of growth. We will meet with companies across the supply chain to identify secular winners and losers and to get updates on key enabling technologies, including CoWoS, HBM, liquid cooling, hybrid bonding, glass panel packaging and more. We will address all key end markets including Auto, Consumer, Data Center and more. Our goal is to understand current demand trends and the outlook for '25 and beyond. This trip will appeal to clients that invest in the region as well as those interested in high-level trends or insights. Both generalists and specialists are welcome, as we moderate the meetings to cover all relevant topics without getting lost in the technical jargon.

Please reply to me or your New Street salesperson to **register. Space is limited**

Taiwan: 2nd to 4th December

Delta Electronics (2308 TT) : \$31bn Power Supply	Gigabyte (2376 TT) : \$5bn GPU / Server
ASE Tech (3711 TT) : \$21bn OSAT	Vanguard (5347 TT) : \$5bn Foundry
UMC (2303 TT) : \$20bn Foundry; Lagging Edge	Aspeed (5274 TT) : \$5bn Fabless IC; Server Management
Wiwynn (6669 TT) : \$10bn Server ODM	Chroma (2360 TT) : \$5bn ATE; Semi / EV / Power Elec
Wistron (3231 TT) : \$9bn NB / Server ODM	Inventec (2356 TT) : \$5bn NB / Server ODM
Accton (2345 TT) : \$9bn Comm Networkings; Switch / NIC	King Yuan (2449 TT) : \$5bn IC Test; AP / GPU
Pegatron(4938 TT) : \$8bn ODM; NB / iPhone / Networking	Elite Material (2383 TT) : \$4bn PCB Components
Lite-On (2301 TT) : \$7bn Power Supply	Powertech (6239 TT) : \$3bn OSAT for logic / NAND / DRAM
Asia Vital (3017 TT) : \$7bn Thermal Components / Chassis	Tripod (3044 TT) : \$3bn PCB's for Auto / Consumer / Telecom
Unimicron (3037 TT) : \$7bn IC Substrate & PCB's; ABF / BT / HDI	Win Semi (3105 TT) : \$2bn RF Foundry
Jentech Precision (3653 TT) : \$6bn Heat spreader for AI Chips / Connectors	Kinsus (3189 TT) : \$2bn IC Substrate for NB / Server
Lotes (3533 TT) : \$6bn CPU Socket	All Ring (6187 TT) : \$1bn CoWoS Equipment

Korea: 5th - 6th December

Samsung (005930 KS) : \$260bn DRAM / NAND / SP / TV
SK Hynix (000660 KS) : \$101bn DRAM / NAND
SEMCO (009150 KS) : \$7bn Passives / Camera Module
SKC (011790 KS) : \$4bn EV Battery / Glass Substrates / Chemicals
LG Innotek (011070 K) : \$4bn Camera Module
Leeno (058470 KS) : \$2bn IC Test Sockets
Isupetasys (007660 KS) : \$2bn PCB
EO Technics (039030 K) : \$2bn Laser Annealing / Marking
Wonik IPS (240810 KS) : \$1bn SPE; ALD / CVD / Etch
Hansol Chemical (014680 KS) : \$1bn Chemicals; Hydrogen Peroxide
ISC (095340 KS) : \$1bn IC Test Sockets for Memory / Logic
Tokai Carbon Korea (064760 KS) : \$1bn SiC rings used in Etching for Memory Semi

Tokyo 10th to 12th December

Shin-Etsu (4063 JT) : \$83bn Silicon wafers
Tokyo Electron (8035 JT) : \$81bn Deposition / Etch
Hoya (7741 JP) : \$50bn EUV Masks
Advantest (6857 JT) : \$39bn ATE
Disco (6146 JP) : \$27bn Wafer cutting / grinding / polishing
Renesas (6723 JP) : \$26bn MCU / Auto / SOC
Minebea Mitsumi (6479 JT) : \$8bn Bearings / Motors / Precision Electronics
Shinko Electric (6967 JP) : \$5bn IC Substrates
Sumco (3436 JT) Silicon wafers
Taiyo Yuden (6976 JT) : \$3bn Capacitors / Inductors / Other passives
Ulvac (6728 JP) : \$3bn Vacuum & thin film equipment for semi & display
Rorze (6323 JP) : \$2bn Wafer handling robots

Full 12-month historical recommendation changes are available on request

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