

Not All (UK) Infrastructure Assets Are Alike

By [James Ratzer](#) | November 25, 2018

We tend to like global infrastructure assets. In the best case scenario, they often have captive demand and no regulation, which can lead to superior pricing power – think US towers or datacentres (see most recent report [HERE](#)). But infrastructure assets always tend to have captive demand, so even in the case of European tower infrastructure, less attractive contracts still afford investors good earnings visibility with upside optionality from infrastructure expansion (recent note on Inwit highlighting this [HERE](#)).

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Full 12-month historical recommendation changes are available on request

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