

Four Things You Missed Over the Summer

By [Jonathan Chaplin](#) | August 30, 2019

This week's review focused on a few important reports that we are worried you may have missed (mostly published during the late-summer doldrums). We highlight the three or four reports that we have written for each region that touch upon the biggest controversies that will impact our sector in the months ahead. The list includes riveting accounts of the coming disruption in US wireless, the drivers of falling churn in US broadband, a new focus on infrastructure assets in Europe, and failing firms, new entrants and the impact of 5G in Asia.

[\(more...\)](#)

Full 12-month historical recommendation changes are available on request

Reports produced by New Street Research LLP, 18th Floor, 100 Bishopsgate, London, EC2N 4AG. Tel: [+44 20 7375 9111](tel:+442073759111).

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