

Comments From FCC Commissioners Positive For Intelsat

By NSR Team | September 25, 2019

Yesterday, FCC Chairman Pai and Commissioner O'Rielly spoke at the Americas Spectrum Management Conference. Their comments reiterated the timing of a C-Band order that adopts the CBA proposal as coming in the "fall". In our Intelsat initiation report from last week (<u>LINK</u>), we laid out a base case for Intelsat that would see the stock nearly triple, with the catalyst of an auction potentially coming as soon as 1H20. This timing and process appear to be on track at the FCC.

(more...)



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