

# LatAm cable - follow the cash, not just the top line...and Malone might come knocking

By [Soomit Datta](#) | October 28, 2019

We took Millicom through the East Coast at the end of last week and, in addition to significant interest in this rather unique situation, we also detected rising interest in the LatAm cable “cohort” more broadly i.e. including Megacable and Televisa (both reporting late last week) and Liberty Latin America. We tend to find interest here correlates somewhat with US cable, so a strong print from Charter provides a positive sentiment in the space and encourages investors to look for the LatAm equivalent. In this sense, it’s helpful that Millicom’s CEO, Mauricio Ramos, is on the Board of Charter.

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Full 12-month historical recommendation changes are available on request

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